



# REVITALIZING THE HOMESTAKE DISTRICT OF SOUTH DAKOTA



We are searching for BS, MS and PhD Geol, Mining Engineering and GEOE students for internships, co-ops and potential full-time hires for our growing company.



LEADERSHIP WITH HOMESTAKE MINE EXPERIENCE



WELL CAPITALIZED FOR GROWTH - \$32.3M CASH\*



EXCLUSIVE ACCESS TO 145-YEARS OF EXPLORATION DATA



HOME OF THE 40 MILLION OUNCE HOMESTAKE AU MINE



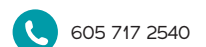
+46K-ACRE PROPERTY POSITION IN THE HOMESTAKE DISTRICT

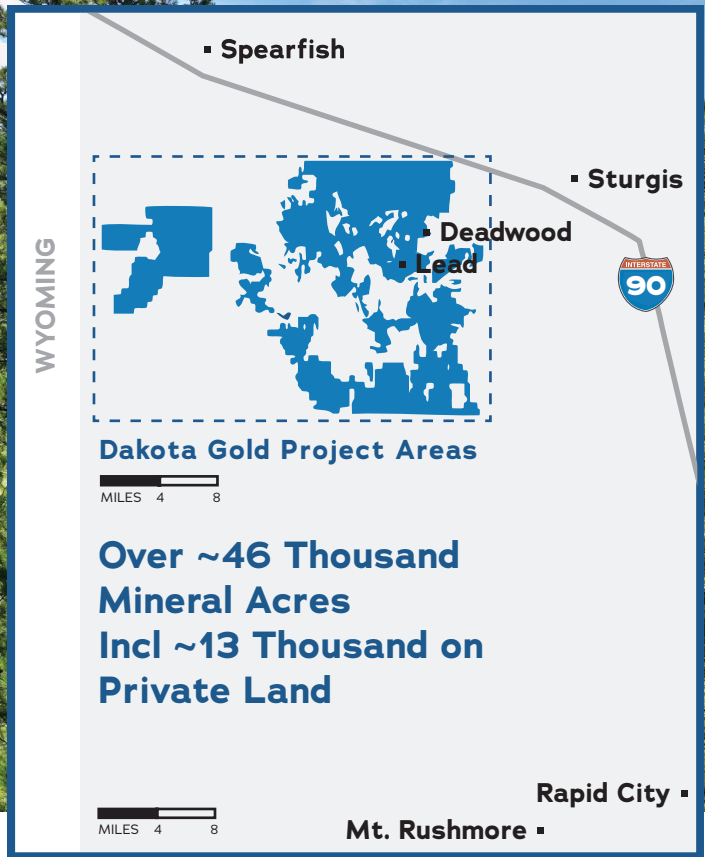
## WHO WE ARE

Headquartered in Lead, Dakota Gold Corp. is a proud South Dakota gold exploration and development company led by a team of local mining and resource professionals and industry leaders. Dakota Gold has a specific focus on revitalizing the Homestake District and has high-caliber gold mineral properties covering over 46 thousand acres surrounding the historic Homestake Mine. The Dakota Gold team is focused on new gold discoveries and opportunities that build on the legacy of the Homestake District and its 145 years of gold mining history.



\* Cash as at September 30, 2023 was \$12.76M + \$17M from the Orion financing and \$2.55M from the ATM, both disclosed as a subsequent event in the 10-Q as filed on November 12, 2023 and available on Edgar.





## WHY DAKOTA GOLD CORP?

- We are focused on the discovery and development of gold resources in the historic Homestake District.
  - We are a South Dakota company dedicated to responsible and sustainable gold exploration and development. We strive to implement industry leading practices, with an unwavering commitment to the health and safety of our people and of the local communities where we operate. We operate with respect for the land, water, air, and the lives that depend on them.
  - As a local company, the economic impact gained from Dakota Gold exploration and development activities will remain in our region and the State of South Dakota.
  - We partner with South Dakota Mines and Mining Hub to develop and apply state of the art mining techniques.
  - ~\$30 million exploration program underway on a number of targets. Four drills are currently operating.
  - We have the distinct advantage to utilize already disturbed areas and therefore drastically reduce our environmental footprint.
  - We have consolidated the important mineral property of the District based on our exclusive access to Homestake Mining Company's datasets, including the results of Homestake's exploration programs of the 1980's and 1990's
  - Several members of our technical team and advisory Board served in management roles at the Homestake Mine and Homestake Mining Company. Our full team is made up of world-class professionals rarely experienced by a junior mining company.
  - Our team has firsthand knowledge of the work conducted by Homestake that uniquely qualifies Dakota Gold to evaluate the opportunities that still exist today.
- Applications are accepted in person or by email at [careers@dakotagoldcorp.com](mailto:careers@dakotagoldcorp.com)**